



The Saint Photios Greek Orthodox National Shrine Endowment
Investment Policy Statement
March 19, 2010

7. The St. Photios Shrine Finance Committee should utilize major categories of US Stocks, International Stocks, Corporate Bond, Government Bonds and Utility Stocks, preferably through mutual fund investments in order to accomplish prudent management of the assets under its trust.

D. Investment Portfolio:

The investment objective of the portfolio is to invest in moderate growth instruments while safe guarding the well-being of The St. Photios Shrine Endowment and its assets. The investment range is long term. The recommended asset mix may vary within the allocated proportions listed below:

Recommended Asset Mix:	Equities	50% to 60%
	Bonds/Income	35% to 45%
	Cash Instruments	5% to 15%